

## 2022 Melbourne Montessori School Scholarship Application

### FINANCIAL STATEMENT

Melbourne Montessori School (MMS) is committed to providing opportunities for students who would otherwise not have access to an independent Montessori education. The MMS Scholarship program offers scholarships, all means-tested, to support current and prospective students and reflects our commitment to an inclusive and diverse community.

The following Melbourne Montessori Schools Scholarships are available in 2022:

1. **MMS Bursaries** are available for students whose families are facing financial hardship and require fee relief to continue attending school.
2. The **MMS Montessorian Scholarship** is awarded to a prospective student entering our Senior School Years 7 to 11.

The information collected from you in this form is for the purpose of assessing your family's financial situation and it will be used for this sole purpose. It is your obligation to provide all information that will provide a full and accurate indication of your financial situation whether expressly asked in this form or not.

Please ensure that you amend this Financial Statement to your 2022 MMS Scholarship Application as part of your submission for consideration.

### STUDENT DETAILS

Candidate Name:			
Home Address:			
Date of Birth:		Current School:	
Entry Level:		Entry Year:	

Please indicate all person for whom financial information is included on this form:

Parent / Guardian 1       Parent / Guardian 2       Male Step Parent       Female Step Parent

Other (please specify): \_\_\_\_\_

Please indicate if the following applies to your circumstances:

Parent separated / divorced       Parent 1 or 2 Unable to Work       Parent 1 or 2 Deceased

Please indicate all person with whom the candidate lives:

Both Parents     
  Parent 1     
  Parent 2     
  Step Parent (male)

Step Parent (female)     
  Guardian (male)     
  Guardian (female)

Other (please specify): \_\_\_\_\_

### PARENT / GUARDIAN DETAILS

#### Parent / Guardian 1

Name:	
Relationship to candidate:	
Residential Address:	
Mobile:	
Email:	
Occupation:	
Employer:	
Years with Employer:	

#### Parent / Guardian 2

Name:	
Relationship to candidate:	
Residential Address:	
Mobile:	
Email:	
Occupation:	
Employer:	
Years with Employer:	

Number of dependents living at home? \_\_\_\_\_

Number of children under 18 years living at home? \_\_\_\_\_

Number of children attending independent school? \_\_\_\_\_

Please list details of each full time student enrolled for any course of study at time of application:

Student Name	School/University	Level	Tuition Fees	Amount Paid by other sources

## FINANCIAL DETAILS – INCOME

### Parent / Guardian 1

	2018/19	2019/20	2020/21
Gross PAYG income			
Dividend/interest income			
Net profit/loss) from business			
Maintenance payments			
Allowances			
Superannuation			
Pension Payments			
Other Income			
<b>TOTAL INCOME</b>			

### Parent / Guardian 2

	2018/19	2019/20	2020/21
Gross PAYG income			
Dividend/interest income			
Net profit/loss) from business			
Maintenance payments			
Allowances			
Superannuation			
Pension Payments			
Other Income			
<b>TOTAL INCOME</b>			

## FINANCIAL DETAILS - EXPENSES

### Parent / Guardian 1

	2018/19	2019/20	2020/21
Income Tax			
Rent / Mortgage			
School Expenses			
Health Insurance			
Life Insurance			
House & Contents Insurance			
Motor Vehicle Expenses			
Telephone & Utilities			
Credit Card(s)			
Club Fees / Lessons			
Holidays			
Other Expenses			
<b>TOTAL EXPENSES</b>			
<b>INCOME MINUS EXPENSES</b>			

### Parent / Guardian 2

	2018/19	2019/20	2020/21
Income Tax			
Rent / Mortgage			
School Expenses			
Health Insurance			
Life Insurance			
House & Contents Insurance			
Motor Vehicle Expenses			
Telephone & Utilities			
Credit Card(s)			
Club Fees / Lessons			
Holidays			
Other Expenses			
<b>TOTAL EXPENSES</b>			
<b>INCOME MINUS EXPENSES</b>			



## FINANCIAL DETAILS – CURRENT ASSETS

### Parent / Guardian 1

Please note: Assets / liabilities may be listed under parent / Guardian 1 if jointly owned with parent / guardian 2.

#### Home

Year Purchased	
a) Purchase Price	
b) Unpaid Mortgage	
Equity (a) less (b)	
Current Market Value	

#### Other Assets

	Current Value
Net Business Assets	
Bank Accounts	
Other Investments	
Family Trusts	

#### Motor Vehicle

Market Value	Year / Make

#### Recreational Vehicles (i.e. boats)

Market Value	Year / Make

### Parent / Guardian 2

Please note: Assets / liabilities may be listed under parent / Guardian 1 if jointly owned with parent / guardian 2.

#### Home

Year Purchased	
Purchase Price	
Unpaid Mortgage	
Equity (a) less (b)	
Current Market Value	

#### Other Assets

	Current Value
Net Business Assets	
Bank Accounts	
Other Investments	
Family Trusts	

#### Motor Vehicle

Market Value	Year / Make

#### Recreational Vehicles (i.e. boats)

Market Value	Year / Make

## FINANCIAL DETAILS – CURRENT LIABILITIES

### Parent / Guardian 1

Please note: Assets / liabilities may be listed under parent / Guardian 1 if jointly owned with parent / guardian 2.

Bank loans	
Mortgages	
Personal loans	
Other loans	
Credit cards	
Leases	
Other debt (please give details)	

### Parent / Guardian 2

Please note: Assets / liabilities may be listed under parent / Guardian 1 if jointly owned with parent / guardian 2.

Bank loans	
Mortgages	
Personal loans	
Other loans	
Credit cards	
Leases	
Other debt (please give details)	



Do you expect a significant change in either Parent / Guardian incomes in the next 12 months? If yes, please explain:

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Please tell us about your financial situation over the past three years.

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## DECLARATION

By submitting this Financial Statement, I/we declare that the information provided by me/us is true, correct and complete in every particular to the best of my/our knowledge and that such information is submitted in support of this application without reservation. I/we undertake that if my/our financial circumstances change materially during the term of any scholarship awarded that I/we will inform the Principal of Melbourne Montessori School.

## SIGNATURES

Parent / Guardian 1 Name:			
Signature:		Date:	

Parent / Guardian 2 Name:			
Signature:		Date:	